

Learning Goals and Scales
2014-2015

Rigorous Learning Goal/Scale

Course:	Personal Financial Literacy
<p>Score 4</p> <p>Additional Success with the complex content and concepts—inferences, novel applications</p>	<p>In addition to score 3.0 performance, the student demonstrates in-depth inferences and applications that go beyond what was taught.</p> <ul style="list-style-type: none"> • <p>Student makes no major errors or omissions regarding the score 4 content</p>
<p>Score 3</p> <p>Mastery of complex content and concepts of learning goal</p>	<p>TARGET LEARNING GOAL: The student will explain the importance of investing while describing the stages of investing and the concept of risk.</p> <ul style="list-style-type: none"> • Describe the relationship between inflation and investing • Analyze the formula of 72 and its relationship to investing and increasing wealth • Differentiate the stages of investing • Describe the relationship between risk and return <p>Student makes no major errors or omissions regarding the score 3 content</p>
<p>Score 2</p> <p>Success with simpler content—vocabulary, foundational skills</p>	<p>The student will recognize or recall specific vocabulary or basic content, such as:</p> <ul style="list-style-type: none"> • Investing, inflation, portfolio, diversification, temporary investment, permanent investment, Standard & Poor, Morningstar, S&P 500, DJIA, Moody’s Investor Services, Broker, Financial Advisor, Annual Report, bonds, futures, annuities, mutual fund <p>The student will perform basic skills or process, such as:</p> <ul style="list-style-type: none"> • Define investing • List the 5 stages of investing • Define and Calculate rate of return • List and describe the main sources of financial information • List the investment vehicles within each level of risk <p>Student makes no major errors or omissions regarding the score 2 content</p>
<p>Score 1</p> <p>Partial success with help</p>	<p>With help, student achieves partial success at score 2 content and/or score 3 content</p>
<p>Score 0</p> <p>No success even with help</p>	<p>Even with help, no success</p>