Rigorous Learning Goal/Scale

Course:	Personal Financial Literacy
Score 4 Additional Success with the complex content and concepts—inferences, novel applications	**In addition to score 3.0 performance, the student demonstrates in-depth inferences and applications that go beyond what was taught.** • **Student makes no major errors or omissions regarding the score 4 content**
Score 3 Mastery of complex content and concepts of learning goal	**TARGET LEARNING GOAL: The student will formulate and implement a specific stock investment strategy chosen between low, medium, and high risk.** • **Create a stock portfolio and track its movements over the semester** • **Analyze a stock chart and other stock indexes** • **Describe the function of a stock exchange** • **Explain how to value a stock and decide a fair entry point for investment** • **Differentiate the level of risk involved with investing in multiple types of stocks i.e. blue chip, small capitalization, large capitalization, and penny stocks** • **Analyze a Morningstar or Standard and Poor stock review and give a detailed explanation of its relevance to the current position of a company** **Student makes no major errors or omissions regarding the score 3 content**
Score 2 Success with simpler content—vocabulary, foundational skills	**The student will recognize or recall specific vocabulary or basic content, such as:** • **Common stock, stockholders, dividends, preferred stock, blue chip stocks, growth stocks, income stocks, par value, market value, securities exchange, dividend reinvestment** **The student will perform basic skills or process, such as:** • Explain different investment strategies and their characteristics • Calculate present value of a stock • Calculate gain or loss of a stock • Identify the characteristics of a stock • Understand how to calculate the number of shares owned per stock **Student makes no major errors or omissions regarding the score 2 content**
Score 1 Partial success with help	**With help, student achieves partial success at score 2 content and/or score 3 content**
Score 0 No success even with help	**Even with help, no success**