Personal Finance Automatic Millionaire

	Stage 1 Desired Results	
ESTABLISHED GOALS - for life	Transfer	
• Students will establish their own goals.	Students will be able to independently use their learning to	
• Students will discover/incorporate their	Connect their long and short term life goals to Personal Finance	
personal life goals with their financial	Meaning	
skills.	UNDERSTANDINGS	ESSENTIAL QUESTIONS – for life
	Students will understand that	What are my life goals?
ESTABLISHED GOALS – for finance	Money is a means to an end.	What do I do if I don't know my life goals or if
Students will automate decisions.	Knowing the 'end goal' helps you manage	they change?
Students will learn to revise their	money.	
decisions.	Knowing ancillary or sub-goals helps you	ESSENTIAL QUESTIONS – for finance
• Students will learn to integrate family	manage money.	What is my attitude about money? Does this
considerations.	Money management involves both short-term	attitude help me?
• Students will learn to integrate "human	and long-term goals and behaviors.	How do my daily behaviors help me?
nature".	Money is what you do, not what you want.	What is my attitude about my own future?
• Students will expect the unexpected.	No plan means you are planning to fail.	What are some beliefs I have never
• Students will be able to identify and	Nothing is without risk, including inaction.	questioned?
dismiss financial distractions.	You can control about half of what happens to you.	What are some beliefs I can consider?
	Acquisition	
	Students will know	Students will be skilled at
	A behavior is a choice.	Writing and revising life goals.
	Doing nothing/acting impulsively/choosing	Noticing and assessing financial behaviors.
	what is known or the easy way are all	
	choices.	
	Common knowledge is quite common.	
	Beware the vested interest.	
	"Who" you choose is as important as what	
	you choose.	

Stage 2 - Evidence		
Evaluative Criteria	Assessment Evidence	
<type here=""></type>	PERFORMANCE TASK(S):	
	Take pre-class attitude survey: google forms: <u>http://goo.gl/forms/vJxy0K0mQM</u>	
	URL is in Oncourse lesson plan and on web page. Findings go back to form.	
<type here=""></type>	OTHER EVIDENCE:	
	Students bring up and dispute specific beliefs during class.	
Stage 3 – Learning Plan		
Summary of Key Learning Events and Instruction		
module online http://conta.cc/1LWx5W8		
NEFE High School Financial Planning Program ®		
<i>National Endowment for Financial Education</i> ® 1331 17th Street Denver, CO 80202 Direct: 303.224.3511 Fax: 720.489.1868 Email: <u>ldk@nefe.org www.nefe.org www.hsfpp.org</u>		