

Learning Goals and Scales
2020 - 2021

Rigorous Learning Goal/Scale

Course:	Investments
<p>Score 4</p> <p>Additional Success with the complex content and concepts—inferences, novel applications</p>	<p>In addition to score 3.0 performance`, the student demonstrates in-depth inferences and applications that go beyond what was taught.</p> <ul style="list-style-type: none"> • <p>Student makes no major errors or omissions regarding the score 4 content</p>
<p>Score 3</p> <p>Mastery of complex content and concepts of learning goal</p>	<p>TARGET LEARNING GOAL: The student will describe how to evaluate bonds, mutual funds and real estate when making an investment.</p> <ul style="list-style-type: none"> • Discuss why federal, state, and local governments issue bonds and why investors purchase government bonds. • Analyze the risks and rewards of investing in real estate. <p>Student makes no major errors or omissions regarding the score 3 content</p>
<p>Score 2</p> <p>Success with simpler content—vocabulary, foundational skills</p>	<p>The student will recognize or recall specific vocabulary or basic content, such as:</p> <ul style="list-style-type: none"> • Expense Ratio, Mutual Fund, Income Dividends, Turnover Ratio, Commercial Property Direct/Indirect Investment, Real Estate Investment Trust, Annuity, IRA, RAM, Roth IRA, 401k <p>The student will perform basic skills or process, such as:</p> <ul style="list-style-type: none"> • Estimate retirement spending needs • Identify types of real estate investments • Describe the characteristics of mutual fund investments • List how and why mutual funds are bought and sold. <p>Student makes no major errors or omissions regarding the score 2 content</p>
<p>Score 1</p> <p>Partial success with help</p>	<p>With help, student achieves partial success at score 2 content and/or score 3 content</p>
<p>Score 0</p> <p>No success even with help</p>	<p>Even with help, no success</p>